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11 UNITED STATES BANKRUPTCY COURT
12 DISTRICT OF ARIZONA

13 In re:
14 MATHON FUND, L.L.C., et al,
15 Debtors.

Chapter 11 Proceedings
Case No: 05-27993 PHX GBN
(Jointly Administered with Case Nos.
05-27994 PHX-SSC and
05-27995 PHX- JMM)

16 THIS FILING APPLIES TO:

- 17 ALL DEBTORS
- 18 SPECIFIED DEBTORS

AFFIDAVIT OF JONATHAN S. BOWMAN ON BEHALF OF COHEN & WOLF, P.C., SPECIAL COUNSEL TO THE DEBTOR IN SUPPORT OF THE SECOND AND FINAL APPLICATION FOR PAYMENT OF FEES AND COSTS FOR THE PERIOD OF APRIL 1, 2006 THROUGH SEPTEMBER 30, 2006

22 STATE OF CONNECICUT)
23) ss.
24 County of Fairfield)

24 JONATHAN S. BOWMAN being first duly sworn deposes and says:

25 1. I am a member in good standing of the State Bar of Connecticut and a partner in
26 the law firm of Cohen & Wolf, P.C. (the "Law Firm"), and special counsel to the Debtor in the
27 above referenced matter. This Affidavit is made of my own personal knowledge.
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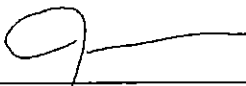
2. By Operating Order dated July 6, 2005, the Superior Court authorized the payment of 80% of the monthly fees and 100% of the costs of the Conservatorship Estate.

3. By Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals dated February 17, 2006, this Court authorized the payment of 80% of the monthly fees and 100% of the costs of the Conservatorship Estate.

4. Attached as **Exhibit "A"** to the *Second and Final Application of Cohen & Wolf, P.C., as Special Counsel to Debtor for Payment Fees* is a detailed statement of the services which Cohen & Wolf, P.C. has performed. All of the services performed were necessary and proper and were charged at hourly rates approved by the Court.

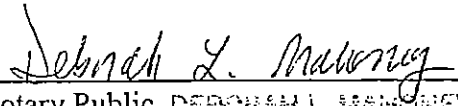
5. This Application covers the period from April 1, 2006 through September 30, 2006 (the "Application Period"). Applicant's Second and Final Application for Interim Compensation requests fees and disbursements in the amount of \$918.88.

6. I further believe that the sum of \$918.88 for fees represents reasonable and fair value of the services performed by special counsel for the Debtor for the time periods April 1, 2006 through September 30, 2006.



JONATHAN S. BOWMAN

SUBSCRIBED AND SWORN to before me this 14th day of December, 2006, by Jonathan S. Bowman personally known to me or proved to me on the basis of satisfactory evidence to be the person who appeared before me.



Notary Public DEBORAH L. MAHONEY
My Commission Expires: 03/31/2007