

1 Michael Carmel, Esq. #007356
 2 **LAW OFFICES OF MICHAEL W. CARMEL, LTD**
 3 80 East Columbus Avenue
 4 Phoenix, Arizona 85012-2334
 5 (602) 264-4965
 6 e-mail michael@mcarmellaw.com
 7 *Attorney for the Debtors*

8 Lawrence E. Wilk, #006510
 9 Jonathan P. Ibsen, #023284
 10 **JABURG & WILK, P.C.**
 11 3200 North Central Avenue, Suite 2000
 12 Phoenix, Arizona 85012
 13 (602) 248-1000
 14 e-mail lew@jaburgwilk.com
 15 *Special Counsel for Debtor*

16 UNITED STATES BANKRUPTCY COURT
 17 DISTRICT OF ARIZONA

18 In re:
 19 MATHON FUND, L.L.C., et al,
 20 Debtors.

Chapter 11 Proceedings
 Case No: 05-27993 PHX GBN
 (Jointly Administered with Case Nos.
 05-27994 PHX-SSC and
 05-27995 PHX- JMM)

21 THIS FILING APPLIES TO:

- ALL DEBTORS
- SPECIFIED DEBTORS

AFFIDAVIT OF MOLLY T. SHIELDS ON BEHALF OF DONGELL LAWRENCE FINNEY CLAYPOOL, LLP, SPECIAL COUNSEL FOR DEBTOR IN SUPPORT OF THE FIRST APPLICATION FOR PAYMENT OF FEES AND COSTS FOR THE PERIOD OF APRIL 1, 2005 THROUGH APRIL 15, 2006

22 STATE OF HAWAII)
 23) ss.
 24 County of Kauai)

25 MOLLY T. SHIELDS being first duly sworn, deposes and says:

26 1. I am a member in good standing of the State Bar of California and of counsel in
 27 the law firm of Dongell Lawrence Finney Claypool LLP, (the "Law Firm"), Special Counsel for
 28 the Debtor. This Affidavit is made of my own personal knowledge.

JABURG & WILK, P.C.
 ATTORNEYS AT LAW
 3100 NORTH CENTRAL AVENUE
 SUITE 2000
 PHOENIX, ARIZONA 85012

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2. By Operating Order dated July 6, 2005, the Superior Court authorized the payment of 80% of the monthly fees and 100% of the costs of the Conservatorship Estate.


3. By Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals dated February 17, 2006, this Court authorized the payment of 80% of the monthly fees and 100% of the costs of the Conservatorship Estate.

4. Attached as Exhibit "A" to the *First Application of Dongell Lawrence Finney Claypool LLP for Payment of Reimbursement of Fees and Expenses* is a detailed statement of the services which Dongell Lawrence Finney Claypool LLP has performed and the expenses incurred in connection herewith. All of the services performed were necessary and proper and were charged at hourly rates approved by the Court.

5. This Application covers the period from April 1, 2005 through April 30, 2006 (the "Application Period"). Applicant's First Application for Interim Compensation requests fees and disbursements in the amount of \$68,611.95.

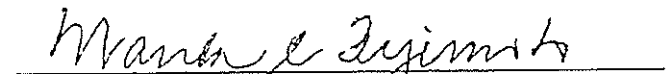
6. I further believe that the sum of \$67,275.50 for fees and \$1,336.45 for reimbursement of costs, for a total of \$68,611.95 represents reasonable and fair value of the services performed by counsel for the Conservator for the time periods April 1, 2005 through April 30, 2006.

JARBURG & WILK, P.C.
ATTORNEYS AT LAW
3200 NORTH CENTRAL AVENUE
SUITE 2000
PHOENIX, ARIZONA 85012


Molly T. Shields

SUBSCRIBED AND SWORN to before me this 14th day of June, 2006, by Molly T. Shields personally known to me or proved to me on the basis of satisfactory evidence to be the person who appeared before me.

LS


Notary Public WANDA E. FUJIMOTO
My Commission Expires: 6-14-2008