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12 *Special Counsel for Debtor*

10 UNITED STATES BANKRUPTCY COURT
11 DISTRICT OF ARIZONA

12 In re:
13 MATHON FUND, L.L.C., et al,
14 Debtors.

Chapter 11 Proceedings
Case No: 05-27993 PHX GBN

(Jointly Administered with Case Nos.
05-27994 PHX-SSC and
05-27995 PHX- JMM)

15 THIS FILING APPLIES TO:

- 16 ALL DEBTORS
17 SPECIFIED DEBTORS

**NOTICE OF FILING FIRST
APPLICATIONS FOR PAYMENT OF
PROFESSIONAL FEES AND
REIMBURSEMENT OF EXPENSES**

18
19 **NOTICE IS HEREBY GIVEN** of the filing of the First Applications for Payment of
20 Fees and Reimbursement of Expenses for the following professionals:

21 James C. Sell

22 Fees Requested: \$660,311.10
23 Costs Requested: \$ 70,897.35
24 Time Period: May 1, 2005 through March 31, 2006

25 Michael Carmel

26 Fees Requested: \$74,560.00
27 Costs Requested: \$ 3,117.00
28 Time Period: November 15, 2005 through March 15, 2006

Jaburg & Wilk, PC

Fees Requested: \$339,554.50
Costs Requested: \$ 24,301.32
Time Period: May 1, 2005 through March 31, 2006

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Robert C. Hubbard

Fees Requested: \$72,270.50
Costs Requested: \$ 227.78
Time Period: April 26, 2005 through March 31, 2006

Cohen & Wolf

Fees Requested: \$9,605.74
Time Period: December 8, 2005 through March 31, 2006

Dongell Lawrence Finney Claypool LLP

Fees Requested: \$67,275.50
Costs Requested: \$ 1,336.45
Time Period: April 1, 2005 through April 30, 2006

David Goldman

Fees Requested: \$12,900.00
Time Period: March 3, 2006 through March 31, 2006

The Fee Applications request for compensation and payment for fees and expenses incurred. A copy of the Fee Applications are available for public inspection and copying at the Office of the Clerk, U.S. Bankruptcy Court, 230 N. First Avenue, First Floor, Phoenix Arizona 85003, and can be viewed at: www.mathonconservatorship.com.

NOTICE IS FURTHER GIVEN that any objection to the Fee Applications must be in writing, filed with the Clerk of the Bankruptcy Court, 230 N. First Avenue, 1st Floor, Phoenix, Arizona 85003, **at or before twenty days from service of this notice**, with a copy sent to counsel for the Debtor at the address below:

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Failure to file such a response will result in the entry of Orders granting the relief requested in the Fee Applications without further opportunity for notice or a hearing.

DATED this 15th day of June, 2006.

JABURG & WILK, P.C.

/s/ 006510

Lawrence E. Wilk
Jonathan P. Ibsen
Special Counsel for Debtor

1 COPY of the foregoing mailed
2 this 15th day of June, 2006.

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22 And all Creditors on the Master Mailing List
23 See Exhibit "1" attached hereto

24 */s/Janet Forster*
25 _____
26
27
28

Exhibit "1"

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~~OFFICIAL COMMITTEE OF MATHON
INVESTORS~~

~~OFFICIAL COMMITTEE OF
UNSECURED CREDITORS~~

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Trustees under The Mathon Voting Trust
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Jennings Haug & Cunningham LLP
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~~11719-20/JKF/JKF/503467_v1~~

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