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5 (602) 248-1000

6
7 Attorneys for James C. Sell, Conservator

8 **SUPERIOR COURT OF ARIZONA**
9 **MARICOPA COUNTY**

10 ARIZONA CORPORATION
11 COMMISSION

12 Plaintiff,

13 v.

14 MATHON MANAGEMENT COMPANY,
15 L.L.C., fka an Arizona limited liability
16 company now dba a Delaware limited
17 liability company, SLADE WILLIAMS AND
18 ASSOCIATES, L.L.C., an Arizona limited
19 liability company, MATHON FUND I,
20 L.L.C., an Arizona limited liability company,
21 MATHON FUND, L.L.C., fka an Arizona
22 limited liability company now dba a
23 Delaware limited liability company,
24 INTEGRITY101, L.L.C., an Arizona limited
25 liability company, INTEGRITY 201, L.L.C.,
26 an Arizona limited liability company,
27 INTEGRITY 301, L.L.C., and Arizona
28 limited liability company, INTEGRITY401,
L.L.C., an Arizona limited liability company,
INTEGRITY 501, L.L.C., an Arizona limited
liability company, INTEGRITY 601, L.L.C.,
an Arizona limited liability company,
INTEGRITY 701, L.L.C., an Arizona limited
liability company, INTEGRITY 801, L.L.C.,
an Arizona limited liability company,
INTEGRITY 901, L.L.C., an Arizona limited
liability company, ROUND VALLEY
CAPITAL, L.L.C., an Arizona limited
liability company, W.S.F. – WORLD
SPORTS FANS, L.L.C., an Arizona limited
liability company, MILL CREEK, L.L.C., an
Arizona limited liability company,
BELLEVUE HOLDINGS, L.L.C., an

Case No. CV 2005-005484

NOTICE OF HEARING

(Assigned to the Honorable
Barry C. Schneider)

JABURG & WILK, P.C.
ATTORNEYS AT LAW
3200 NORTH CENTRAL AVENUE
SUITE 2000
PHOENIX, ARIZONA 85012

1 Arizona limited liability company, OAK
2 HARBOR FINANCIAL, L.L.C., an Arizona
3 limited liability company, SW STRATEGIC,
4 WEALTH ADVISORS, L.L.C., an Arizona
5 limited liability company, EVERETT
6 CAPTIAL, L.L.C., an Arizona limited
7 liability company, CRE CAPITAL, L.L.C.,
8 an Arizona limited liability company,
9 MEZZANINE MANAGEMENT, L.L.C., an
10 Arizona limited liability company,
11 MEZZANINE FUND I, L.L.C., an Arizona
12 limited liability company, JONAS FUND I,
13 L.L.C., an Arizona limited liability company,
14 TEMPLAR FUND L.L.C., fka an Arizona
15 limited liability company now dba a
16 Delaware limited liability company,
17 MERCER ISLAND, L.L.C., an Arizona
18 limited liability company, CONNECTICUT
19 PROPERTIES, L.L.C., an Arizona limited
20 liability company, FIRST ATLANTA
21 INVESTMENTS, L.L.C., a Georgia limited
22 liability company, MM COLONIAL FUND,
23 L.L.C., a Delaware limited liability company,
24 SLADE CONSTRUCTION, L.L.C., an
25 Arizona limited liability company,

26 DUANE SLADE and JENNIFER SLADE,
27 husband and wife, GUY ANDREW
28 WILLIAMS and LISA WILLIAMS, husband
and wife,

Defendants.

19 **NOTICE IS HEREBY GIVEN** that the Conservator has filed the following

20 Motions:

21 (1) *Motion to Authorize Settlement with TMC Partners, L.P.;*

22 (2) *Motion to Authorize Settlement with Estrella Drilling Fund, L.P.; Smooth*
23 *Operator, Inc.; David Mitchell Sims; and Tatiana Golvina; and*

24 (3) *Motion to Amend the Stipulation Regarding Order Appointing Conservator to*
25 *Expand the Depositories, Financial Institutions and Investments in which Conservator*
26 *Funds may be Placed.*

1 Any objection to the above-referenced Motions shall be filed on or before May 19,
2 2005 at 12:00 p.m., Mountain Standard Time to object.

3
4 Any objection shall be filed and delivered in such manner so that it is received
5 prior to May 19, 2005 at 12:00 p.m., Mountain Standard Time by the Court and by:

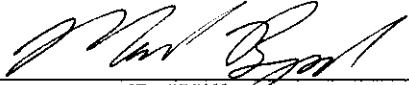
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13 In the event an Objection is not received, the Court has authorized the
14 Conservator's counsel to file a Certification of No Objection, at which time the Orders
15 approving the above referenced Motions shall be effective.

16 The Motions and their exhibits are on file with the Court and can also be viewed at
17 the Conservator's website: www.mathonconservatorship.com.

18 DATED this 13th day of May, 2005.

19 **JABURG & WILK, P.C.**

20 
21 _____
22 Lawrence E. Wilk
23 Attorneys for James C. Sell

24 **ORIGINAL** filed and **COPY**
25 of the foregoing hand-delivered this
26 13th day of May, 2005 to:

27 The Honorable Barry C. Schneider
28 MARICOPA COUNTY SUPERIOR COURT
101 West Jefferson, CCB 13A
Phoenix, Arizona 85003-2243

JABURG & WILK, P.C.
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- 1 **COPIES** of the foregoing mailed
- 2 this 13 day of May, 2005 to:
- 3 Keith Beauchamp, Esq.
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- 6 Phoenix, Arizona 85004-4429
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- 11 Phoenix, Arizona 85004-2391
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- 13 ARIZONA CORPORATION COMMISSION
- 14 SECURITIES DIVISION
- 15 1300 West Washington, 3rd Floor
- 16 Phoenix, Arizona 85007
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- And Guy and Lisa Williams*
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- 2222 E. Camelback Road
- Suite 110
- Phoenix, Arizona 85016
- Court Appointed Conservator*
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