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6 Attorneys for James C. Sell, Conservator

7
8 **SUPERIOR COURT OF ARIZONA**
9 **MARICOPA COUNTY**

10 **ARIZONA CORPORATION**
11 **COMMISSION**

12 Plaintiff,

13 v.

14 **MATHON MANAGEMENT COMPANY,**
15 **L.L.C., fka an Arizona limited liability**
16 **company now dba a Delaware limited**
17 **liability company, SLADE WILLIAMS AND**
18 **ASSOCIATES, L.L.C., an Arizona limited**
19 **liability company, MATHON FUND I,**
20 **L.L.C., an Arizona limited liability company,**
21 **MATHON FUND, L.L.C., fka an Arizona**
22 **limited liability company now dba a**
23 **Delaware limited liability company,**
24 **INTEGRITY101, L.L.C., an Arizona limited**
25 **liability company, INTEGRITY 201, L.L.C.,**
26 **an Arizona limited liability company,**
27 **INTEGRITY 301, L.L.C., and Arizona**
28 **limited liability company, INTEGRITY401,**
L.L.C., an Arizona limited liability company,
INTEGRITY 501, L.L.C., an Arizona limited
liability company, INTEGRITY 601, L.L.C.,
an Arizona limited liability company,
INTEGRITY 701, L.L.C., an Arizona limited
liability company, INTEGRITY 801, L.L.C.,
an Arizona limited liability company,
INTEGRITY 901, L.L.C., an Arizona limited
liability company, ROUND VALLEY
CAPITAL, L.L.C., an Arizona limited
liability company, W.S.F. - WORLD
SPORTS FANS, L.L.C., an Arizona limited
liability company, MILL CREEK, L.L.C., an
Arizona limited liability company,
BELLEVUE HOLDINGS, L.L.C., an

Case No. CV 2005-005484

NOTICE OF HEARING

Date: July 6, 2005

Time: 11:00 a.m.

Dept: Central Court Building - 13A

(Assigned to the Honorable
Barry C. Schneider)

JABURG & WILK, P.C.
ATTORNEYS AT LAW
3200 NORTH CENTRAL AVENUE
SUITE 2000
PHOENIX, ARIZONA 85012

1 Arizona limited liability company, OAK
2 HARBOR FINANCIAL, L.L.C., an Arizona
3 limited liability company, SW STRATEGIC,
4 WEALTH ADVISORS, L.L.C., an Arizona
5 limited liability company, EVERETT
6 CAPTIAL, L.L.C., an Arizona limited
7 liability company, CRE CAPITAL, L.L.C.,
8 an Arizona limited liability company,
9 MEZZANINE MANAGEMENT, L.L.C., an
10 Arizona limited liability company,
11 MEZZANINE FUND I, L.L.C., an Arizona
12 limited liability company, JONAS FUND I,
13 L.L.C., an Arizona limited liability company,
14 TEMPLAR FUND L.L.C., fka an Arizona
15 limited liability company now dba a
16 Delaware limited liability company,
17 MERCER ISLAND, L.L.C., an Arizona
18 limited liability company, CONNECTICUT
19 PROPERTIES, L.L.C., an Arizona limited
20 liability company, FIRST ATLANTA
21 INVESTMENTS, L.L.C., a Georgia limited
22 liability company, MM COLONIAL FUND,
23 L.L.C., a Delaware limited liability company,
24 SLADE CONSTRUCTION, L.L.C., an
25 Arizona limited liability company,

26 DUANE SLADE and JENNIFER SLADE,
27 husband and wife, GUY ANDREW
28 WILLIAMS and LISA WILLIAMS, husband
and wife,

Defendants.

18
19 PLEASE TAKE NOTICE that a hearing will be held on the 6th day of July, 2005
20 at 11:00 am, before the Honorable Barry C. Schneider, Maricopa County Superior Court,
21 201 W. Jefferson, Courtroom 13A, Phoenix, AZ 85003, at which time the Court will
22 consider the following Motions:

- 23
24 (1) *Amended Motion to Authorize Settlement with TMC Partners, L.P.*; and
25 (2) *Motion to Authorize Conservator to File Bankruptcy Proceedings.*

26 Any objection shall be filed and delivered in such manner so that it is received
27 prior to the July 6, 2005 at 11:00 a.m. hearing, by the Court and by:
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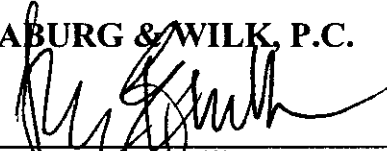
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The Motions are on file with the Court and can also be viewed at the Conservator's website: www.mathonconservatorship.com.

DATED this 28 day of June, 2005.

JABURG & WILK, P.C.



Lawrence E. Wilk
Attorneys for James C. Sell

ORIGINAL filed and **COPY** of the foregoing hand-delivered this 28th day of June, 2005 to:

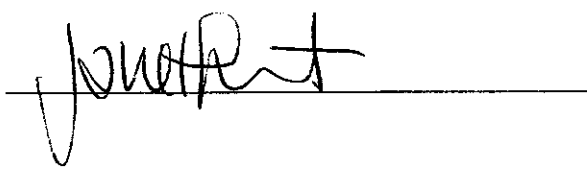
The Honorable Barry C. Schneider
MARICOPA COUNTY SUPERIOR COURT
201 West Jefferson, CCB 13A
Phoenix, Arizona 85003-2243

COPIES of the foregoing mailed this 28th day of June, 2005 to:

Wendy L. Coy, Esq. ARIZONA CORPORATION COMMISSION SECURITIES DIVISION 1300 West Washington, 3 rd Floor Phoenix, Arizona 85007 <i>Attorney for Plaintiff</i>	Keith Beauchamp, Esq. LEWIS & ROCA, LLP 40 N. Central Avenue Phoenix, Arizona 85004-4429 <i>Attorney for Duane Slade and Guy Williams</i>
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John E. DeWulf, Esq. ROSHKA HEYMAN & DEWULF PLC 400 E. Van Buren, Suite 800 Phoenix, Arizona 85004-2262	Daryl J. Bethea, Esq. SHELLEY BETHEA GILLETTE & CLARK, PLC 3850 E. Baseline Road, Suite 125 Mesa, Arizona 85206-4404
Steven C. Mahaffy, Esq. BEUS GILBERT PLLC 4800 N. Scottsdale Road, Suite 6000 Scottsdale, Arizona 85251-7630	James C. Sell 2222 E. Camelback Road, Suite 110 Phoenix, Arizona 85016 <i>Court Appointed Conservator</i>



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