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15 *Special Counsel for Debtor*

16 UNITED STATES BANKRUPTCY COURT
17 DISTRICT OF ARIZONA

18 In re:
19 MATHON FUND, L.L.C., et al,
20 Debtors.

Chapter 11 Proceedings

Case No: 05-27993 PHX GBN

(Jointly Administered with Case Nos.
05-27994 PHX-SSC and
05-27995 PHX- JMM)

21 THIS FILING APPLIES TO:

- 22 ALL DEBTORS
23 SPECIFIED DEBTORS

**NOTICE OF HEARING AND BAR DATE
FOR FILING OBJECTIONS**

Date: August 21, 2006
Time: 1:15 p.m

24 Notice is hereby given that a hearing on the Debtor's *Motion to Approve Bidding*
25 *Procedures (Las Vegas Resort Development)*, will be held on August 21, 2006, at 1:15 p.m.,
26 before Honorable George B. Nielsen, United States Bankruptcy Court at 230 N. First Avenue, 7th
27 Floor, Courtroom 702, Phoenix, Arizona.

28 Any objections to the Motion must be filed, and served in such a manner so as to be
received by Debtor's Counsel on or before 5:00 p.m., August 18, 2006.

The Motion to Approve Bidding Procedures is on file with the Court and can be viewed
at: www.mathonconservatorship.com.

1 DATED this 8th day of August, 2006.

2 **JABURG & WILK, P.C.**

3 /s/ 006510

4 _____
5 Lawrence E. Wilk
6 Jonathan P. Ibsen
7 *Special Counsel for Debtor*

8 COPY of the foregoing mailed
9 this 8th day of August, 2006.

10 Michael W. Carmel 80 E. Columbus Ave. Phoenix, AZ 85012-4965 <i>Counsel for Debtor</i>	OFFICE OF THE U.S. TRUSTEE 230 N. 1 st Avenue, Suite 204 Phoenix, AZ 85003-1725 <i>U.S. Trustee</i>
12 Keith L. Beauchamp, Esq. Bret A. Maidman, Esq. LEWIS & ROCA, LLP 40 N. Central Avenue, Suite 1900 Phoenix, AZ 85004-4429 <i>Attorney for Duane Slade and Guy Williams</i>	Wendy L. Coy, Esq. ARIZONA CORPORATION COMMISSION, SECURITIES DIVISION 1300 West Washington, 3 rd Floor Phoenix, Arizona 85007 <i>Counsel for Arizona Corporation Commission</i>
16 Robert A. Shull, Esq. MARISCAL, WEEKS, MCINTYRE & FRIEDLANDER, P.A. 2901 N. Central Avenue, Suite 200 Phoenix, AZ 85012-2705 <i>Attorney for Scott Johnson & Ross Farnsworth, Jr.</i>	Taylor Ashworth Alan A. Meda STINSON, MORRISON & HECKER, LLP 1850 N. Central Avenue, Suite 2100 Phoenix, Arizona 85004-4584 <i>Attorneys for the Official Creditor's Committee</i>
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Steven M. Berman, Esq. BERMAN, PLC 401 S. Florida Avenue, # 300 Tampa, Florida 33602 <i>Attorney for Alan C. Bentley</i>	James C. Sell 2222 E. Camelback Road, #110 Phoenix, Arizona 85016 <i>Court Appointed Receiver</i>
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And a copy mailed to all creditors and interested parties on the Master Mailing List

/s/Janet Forster
