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5

6 UNITED STATES BANKRUPTCY COURT
7 DISTRICT OF ARIZONA

8 In re:
9 MATHON FUND, L.L.C., et al,
10 Debtors.

Chapter 11 Proceedings
Case No: 05-27993 PHX GBN
(Jointly Administered with Case Nos.
05-27994 PHX-SSC and
05-27995 PHX- JMM)

11 THIS FILING APPLIES TO:

- 12 ALL DEBTORS
13 SPECIFIED DEBTORS

**NOTICE OF HEARING AND BAR DATE
FOR FILING OBJECTIONS**

Date: June 13, 2006
Time: 9:30 a.m.

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15 Notice is hereby given that a hearing on the Debtor's *Motion to Approve Bidding*
16 *Procedures (New London Waterford Airport, Connecticut Property)*, will be held on June 13,
17 2006, at 9:30 a.m., before Honorable George B. Nielsen, United States Bankruptcy Court at 230
18 N. First Avenue, 7th Floor, Courtroom 702, Phoenix, Arizona.

19 Any objections to the Motion must be filed, and served in such a manner so as to be
20 received by Debtor's Counsel on or before 5:00 p.m., June 12, 2006.

21 The Motion to Approve Bidding Procedures is on file with the Court and can be viewed
22 at: www.mathonconservatorship.com.

23 DATED this 2nd day of June, 2006.

24
25 **JABURG & WILK, P.C.**

26 /s/ 006510

27 _____
Lawrence E. Wilk
28 Special Counsel for Debtor

1 COPY of the foregoing mailed
2 this 2nd day of June, 2006.

3 Michael W. Carmel 4 80 E. Columbus Ave. Phoenix, AZ 85012-4965 <i>Counsel for Debtor</i>	OFFICE OF THE U.S. TRUSTEE 230 N. 1 st Avenue, Suite 204 Phoenix, AZ 85003-1725 <i>U.S. Trustee</i>
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20 James C. Sell 2222 E. Camelback Road, #110 21 Phoenix, Arizona 85016 <i>Court Appointed Receiver</i>	

23 And the Twenty Largest Unsecured Creditors
24 attached hereto as Exhibit A.

25 */s/Janet Forster*
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