

1 Lawrence E. Wilk, #006510
Jonathan P. Ibsen, #023284
2 **JABURG & WILK, P.C.**
3200 North Central Avenue, Suite 2000
3 Phoenix, Arizona 85012
(602) 248-1000
4 e-mail lew@jaburgwilk.com
Special Counsel for Debtor
5

6 UNITED STATES BANKRUPTCY COURT
7 DISTRICT OF ARIZONA

8 In re:
9 MATHON FUND, L.L.C., et al,
10 Debtors.

Chapter 11 Proceedings

Case No: 05-27993 PHX GBN

(Jointly Administered with Case Nos.
05-27994 PHX-SSC and
05-27995 PHX- JMM)

11 THIS FILING APPLIES TO:

- 12 ALL DEBTORS
13 SPECIFIED DEBTORS

**NOTICE OF HEARING AND BAR DATE
FOR FILING OBJECTIONS**

14 **Date: February 16, 2006**
Time: 11:00 a.m.

15 Notice is hereby given that a hearing on the Debtors' and the Official Creditors'
16 Committee *Joint Motion for Administrative Order Establishing Procedures for Interim*
17 *Compensation and Reimbursement of James C. Sell and Professionals* will be held on February
18 16, 2006, at 11:00 a.m., at 230 N. First Avenue, 6th Floor, Courtroom 602, Phoenix, Arizona.

19 Any objections to the Motion must be filed, and served in such a manner so as to be
20 received by Debtor's Counsel and Creditors' Committee Counsel on or before 5:00 p.m.,
21 February 6, 2006.

22 If no timely written objection is filed, the Court may enter an Order approving the Joint
23 Motion for Administrative Order and vacate the hearing currently set for February 16, 2006.

24 DATED this 17th day of January, 2006.

25 **JABURG & WILK, P.C.**

26 /s/ 006510

27 _____
Lawrence E. Wilk
28 Special Counsel for Debtor

1 COPY of the foregoing mailed
2 this 17th day of January, 2006.

3 Michael W. Carmel 80 E. Columbus Ave. Phoenix, AZ 85012-4965 4 <i>Counsel for Debtor</i>	OFFICE OF THE U.S. TRUSTEE 230 N. 1 st Avenue, Suite 204 Phoenix, AZ 85003-1725 <i>U.S. Trustee</i>
5 Keith L. Beauchamp, Esq. Bret A. Maidman, Esq. 6 LEWIS & ROCA, LLP 40 N. Central Avenue, Suite 1900 7 Phoenix, AZ 85004-4429 8 <i>Attorney for Duane Slade and Guy Williams</i>	Wendy L. Coy, Esq. ARIZONA CORPORATION COMMISSION, SECURITIES DIVISION 1300 West Washington, 3 rd Floor Phoenix, Arizona 85007 <i>Counsel for Arizona Corporation Commission</i>
9 Robert A. Shull, Esq. MARISCAL, WEEKS, MCINTYRE & FRIEDLANDER, P.A. 10 2901 N. Central Avenue, Suite 200 Phoenix, AZ 85012-2705 11 <i>Attorney for Scott Johnson & Ross Farnsworth, Jr.</i>	Taylor Ashworth Alan A. Meda STINSON, MORRISON & HECKER, LLP 1850 N. Central Avenue, Suite 2100 Phoenix, Arizona 85004-4584 <i>Attorneys for the Official Creditor's Committee</i>
12 Thomas J. Salerno, Esq. SQUIRE, SANDERS & DEMPSEY, LLP 13 Two Renaissance Square 40 N. Central Avenue, Suite 2700 14 Phoenix, AZ 85004	Merwin D. Grant, Esq. GRANT & VAUGHN, PC 6225 N. 24 th Street, Suite 125 Phoenix, Arizona 85016 <i>Attorney for Dr. Glauser, Larry Pew & Rich Stewart</i>
15 Charles L. Firestein, P.C. CHARLES L. FIRESTEIN, P.C. 16 1300 E. Missouri Avenue, Suite D-200 Phoenix, AZ 85014	Scheer & Imfeld, LLP 100 Smith Ranch Road, Suite 306 San Rafael, CA 94903
17 Barry Bursley 18 BURSLEY & ASSOCIATES, P.C. 3561 E. Sunrise Drive, Suite 225 19 Tucson, AZ 85718 <i>Attorney for R&A CPAs</i>	Robert B. Lochhead PARR WADDOUPS BROWN GEE & LOVELESS 185 S. State Street, Suite 1300 Salt Lake City, UT 84111 <i>Attorney for O & A Development</i>
20 James C. Sell 21 2222 E. Camelback Road, #110 Phoenix, Arizona 85016 22 <i>Court Appointed Receiver</i>	

23 And all creditors on the Master Mailing List.

24 /s/Janet Forster
25 _____
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JABURG & WILK, P.C.
ATTORNEYS AT LAW
3200 NORTH CENTRAL AVENUE
SUITE 2000
PHOENIX, ARIZONA 85012