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16 UNITED STATES BANKRUPTCY COURT
17 DISTRICT OF ARIZONA

18 In re:
19 MATHON FUND, L.L.C., et al,
20
21 Debtors.

Chapter 11 Proceedings

Case No: 05-27993 PHX GBN

(Jointly Administered with Case Nos.
05-27994 PHX-SSC and
05-27995 PHX- JMM)

THIS FILING APPLIES TO:

- ALL DEBTORS
 SPECIFIED DEBTORS

**NOTICE OF HEARING ON MOTION TO
APPROVE SETTLEMENT AGREEMENT
AND STIPULATION IN AID OF PLAN OF
REORGANIZATION AND BAR DATE
FOR FILING OBJECTIONS**

Date: August 17, 2006
Time: 9:45 a.m.

22 Notice is hereby given that a hearing on the Debtor's *Motion to Approve Settlement*
23 *Agreement and Stipulation in Aid of Plan of Reorganization* will be held on August 17, 2006, at
24 9:45 a.m., before Honorable George B. Nielsen, United States Bankruptcy Court at 230 N. First
25 Avenue, 7th Floor, Courtroom 702, Phoenix, Arizona.

26 Any objections to the Motion must be filed, and served in such a manner so as to be
27 received by Debtor's Counsel on or before 5:00 p.m., August 10, 2006.

28 The Motion to Approve Settlement Agreement was mailed to all parties on July 10, 2006,
is on file with the Court and can also be viewed at: www.mathonconservatorship.com.

1 DATED this 14th day of July, 2006.

2 **JABURG & WILK, P.C.**

3 /s/ 006510

4 _____
5 Lawrence E. Wilk
6 Jonathan P. Ibsen
7 *Special Counsel for Debtor*

8 COPY of the foregoing mailed
9 this 14th day of July, 2006.

10 Michael W. Carmel 11 80 E. Columbus Ave. 12 Phoenix, AZ 85012-4965 13 <i>Counsel for Debtor</i>	OFFICE OF THE U.S. TRUSTEE 230 N. 1 st Avenue, Suite 204 Phoenix, AZ 85003-1725 <i>U.S. Trustee</i>
14 Keith L. Beauchamp, Esq. 15 Bret A. Maidman, Esq. 16 LEWIS & ROCA, LLP 17 40 N. Central Avenue, Suite 1900 18 Phoenix, AZ 85004-4429 19 <i>Attorney for Duane Slade and Guy Williams</i>	Wendy L. Coy, Esq. ARIZONA CORPORATION COMMISSION, SECURITIES DIVISION 1300 West Washington, 3 rd Floor Phoenix, Arizona 85007 <i>Counsel for Arizona Corporation Commission</i>
20 Robert A. Shull, Esq. 21 MARISCAL, WEEKS, MCINTYRE 22 & FRIEDLANDER, P.A. 23 2901 N. Central Avenue, Suite 200 24 Phoenix, AZ 85012-2705 25 <i>Attorney for Scott Johnson & Ross Farnsworth, Jr.</i>	Taylor Ashworth Alan A. Meda STINSON, MORRISON & HECKER, LLP 1850 N. Central Avenue, Suite 2100 Phoenix, Arizona 85004-4584 <i>Attorneys for the Official Creditor's Committee</i>
26 Merwin D. Grant, Esq. 27 GRANT & VAUGHN, PC 28 6225 N. 24 th Street, Suite 125 Phoenix, Arizona 85016 <i>Attorney for Dr. Glauser, Larry Pew & Rich Stewart</i>	Scheer & Imfeld, LLP 100 Smith Ranch Road, Suite 306 San Rafael, CA 94903
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26 And a copy mailed to all individuals
27 on the Master Mailing List

28 /s/Janet Forster