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3 3200 North Central Avenue, Suite 2000  
4 Phoenix, Arizona 85012  
5 (602) 248-1000

6 Attorneys for James C. Sell, Conservator

7  
8 **SUPERIOR COURT OF ARIZONA**  
9 **MARICOPA COUNTY**

10 ARIZONA CORPORATION  
11 COMMISSION

12 Plaintiff,

13 v.

14 MATHON MANAGEMENT COMPANY,  
15 L.L.C., fka an Arizona limited liability  
16 company now dba a Delaware limited  
17 liability company, SLADE WILLIAMS AND  
18 ASSOCIATES, L.L.C., an Arizona limited  
19 liability company, MATHON FUND I,  
20 L.L.C., an Arizona limited liability company,  
21 MATHON FUND, L.L.C., fka an Arizona  
22 limited liability company now dba a  
23 Delaware limited liability company,  
24 INTEGRITY101, L.L.C., an Arizona limited  
25 liability company, INTEGRITY 201, L.L.C.,  
26 an Arizona limited liability company,  
27 INTEGRITY 301, L.L.C., and Arizona  
28 limited liability company, INTEGRITY401,  
L.L.C., an Arizona limited liability company,  
INTEGRITY 501, L.L.C., an Arizona limited  
liability company, INTEGRITY 601, L.L.C.,  
an Arizona limited liability company,  
INTEGRITY 701, L.L.C., an Arizona limited  
liability company, INTEGRITY 801, L.L.C.,  
an Arizona limited liability company,  
INTEGRITY 901, L.L.C., an Arizona limited  
liability company, ROUND VALLEY  
CAPITAL, L.L.C., an Arizona limited  
liability company, W.S.F. – WORLD  
SPORTS FANS, L.L.C., an Arizona limited  
liability company, MILL CREEK, L.L.C., an  
Arizona limited liability company,  
BELLEVUE HOLDINGS, L.L.C., an

Case No. CV 2005-005484

**NOTICE OF HEARING**

**Date: July 31, 2006**  
**Time: 10:00 a.m.**

**Dept:**

**Maricopa County Superior Court**  
**125 West Washington – OCH**  
**Courtroom 103, 1<sup>st</sup> Floor**  
**Phoenix, AZ 85003**

(Assigned to the Honorable  
Barry C. Schneider)

1 Arizona limited liability company, OAK  
2 HARBOR FINANCIAL, L.L.C., an Arizona  
3 limited liability company, SW STRATEGIC,  
4 WEALTH ADVISORS, L.L.C., an Arizona  
5 limited liability company, EVERETT  
6 CAPTIAL, L.L.C., an Arizona limited  
7 liability company, CRE CAPITAL, L.L.C.,  
8 an Arizona limited liability company,  
9 MEZZANINE MANAGEMENT, L.L.C., an  
10 Arizona limited liability company,  
11 MEZZANINE FUND I, L.L.C., an Arizona  
12 limited liability company, JONAS FUND I,  
13 L.L.C., an Arizona limited liability company,  
14 TEMPLAR FUND L.L.C., fka an Arizona  
15 limited liability company now dba a  
16 Delaware limited liability company,  
17 MERCER ISLAND, L.L.C., an Arizona  
18 limited liability company, CONNECTICUT  
19 PROPERTIES, L.L.C., an Arizona limited  
20 liability company, FIRST ATLANTA  
21 INVESTMENTS, L.L.C., a Georgia limited  
22 liability company, MM COLONIAL FUND,  
23 L.L.C., a Delaware limited liability company,  
24 SLADE CONSTRUCTION, L.L.C., an  
25 Arizona limited liability company,  
26 DUANE SLADE and JENNIFER SLADE,  
27 husband and wife, GUY ANDREW  
28 WILLIAMS and LISA WILLIAMS, husband  
and wife,

Defendants.

18 **PLEASE TAKE NOTICE** that a hearing will be held on the 31<sup>st</sup> day of July, 2006  
19 at 10:00 am, before the Honorable Barry C. Schneider, Maricopa County Superior Court,  
20 125 West Washington – OCH, Courtroom 103, 1<sup>st</sup> Floor, Phoenix, AZ 85003, at which  
21 time the Court will consider the following:

22  
23 *Conservator's Motion to Approve Settlement Agreement and Stipulation in Aid of*  
24 *Plan of Reorganization.*

25 Any objection shall be filed and delivered in such manner so that it is received  
26 prior to the July 26, 2006 at 5:00 p.m., by the Court and by:

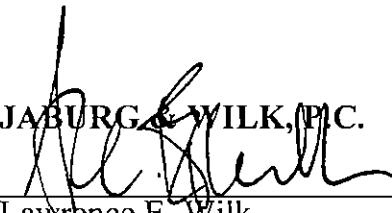
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Lawrence E. Wilk, Esq.  
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The Motion is on file with the Court and can also be viewed at the Conservator's website: [www.mathonconservatorship.com](http://www.mathonconservatorship.com).

DATED this 10 day of July, 2006.

  
**JABURG & WILK, P.C.**  
Lawrence E. Wilk  
Attorneys for James C. Sell, Conservator

**ORIGINAL** filed and **COPY** of the foregoing hand-delivered this \_\_\_\_\_ day of July, 2006 to:

The Honorable Barry C. Schneider  
MARICOPA COUNTY SUPERIOR COURT  
125 West Washington – OCH, Courtroom 103,  
1<sup>st</sup> Floor, Phoenix, AZ 85003

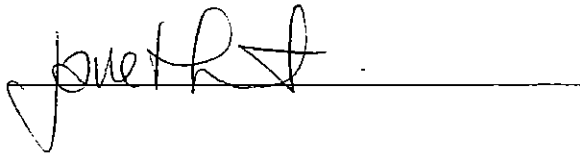
**COPIES** of the foregoing mailed and emailed this \_\_\_\_\_ day of July, 2006 to:

Wendy L. Coy, Esq. ARIZONA CORPORATION COMMISSION SECURITIES DIVISION 1300 West Washington, 3 <sup>rd</sup> Floor Phoenix, Arizona 85007 <i>Attorney for Plaintiff</i> <a href="mailto:WCoy@azcc.gov">WCoy@azcc.gov</a>	Keith Beauchamp, Esq. LEWIS & ROCA, LLP 40 N. Central Avenue Phoenix, Arizona 85004-4429 <i>Attorney for Duane Slade and Guy Williams</i> <a href="mailto:kbeauchamp@lrlaw.com">kbeauchamp@lrlaw.com</a>
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<p>John E. DeWulf, Esq.  ROSHKA HEYMAN &amp; DEWULF PLC  400 E. Van Buren, Suite 800  Phoenix, Arizona 85004-2262  <u>dewulf@rhd-law.com</u></p>	<p>Steven C. Mahaffy, Esq.  BEUS GILBERT PLLC  4800 N. Scottsdale Road, Suite 6000  Scottsdale, Arizona 85251-7630  <i>Attorney for Wealth Partners</i>  <u>smahaffy@beusgilbert.com</u></p>
<p>Merwin D. Grant, Esq.  Grant &amp; Vaughn, PC  6900 E. Camelback Road, Suite 607  Scottsdale, Arizona 85251-0001  <i>Attorney for Dr. Glauser</i>  <u>grant@phxlaw.com</u></p>	<p>Gerald L. Shelley, Esq.  QUARLES &amp; BRADY STREICH LANE  Two N. Central Avenue  Phoenix, Arizona 85004-2391  <i>Attorney for Creditors Committee</i>  <u>gls@quarles.com</u></p>
<p>Keith A. Call, Esq.  Snow, Christensen &amp; Martineau  P.O. Box 45000  Salt Lake City, Utah 84145</p>	<p>James C. Sell  2222 E. Camelback Road, Suite 110  Phoenix, Arizona 85016  <i>Court Appointed Conservator</i>  <u>jsellsprint@earthlink.net</u></p>

**COPY** of the foregoing was also mailed to all parties on the Master Mailing List.



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