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Attorneys for The Official Committee of
Mathon Investors

Gerald L. Shelley (#010453)
David A. Paige (#004333)

IN THE SUPERIOR COURT OF THE STATE OF ARIZONA
IN AND FOR THE COUNTY OF MARICOPA

ARIZONA CORPORATION
COMMISSION,

Plaintiff,

vs.

MATHON MANAGEMENT COMPANY,
L.L.C., fka an Arizona limited liability
company now dba a Delaware limited
liability company; et al.,

Defendants.

NO. CV 2005-005484

**NOTICE OF LODGING
PROPOSED FORM OF ORDER**

(Assigned to the Honorable
Barry C. Schneider)

The Official Committee of Mathon Investors hereby provides notice to all counsel of record that a revised form of Order Approving Limited Relief From Injunctive Provisions Of Order Approving Stipulation Regarding Order Appointing Conservator has been lodged with the Court this same date, to make provision for various of the rulings made by the Court during the October 24, 2005 (10:30 a.m.) hearing.

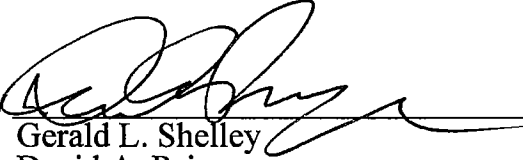
The revised form of Order follows the form of the previous Order lodged with the Court on October 11, 2005, with two exceptions. First, the revised Order notes that the Oral Application of Defendants Duane Slade and Guy Williams has been withdrawn. (See page 2, lines 24-25 of the revised Order) Secondly, the revised Order implements

1 the November 14, 2005 deadline set by the Court for the Conservator to bring the
2 appropriate action or actions to place Mathon Fund, LLC; Mathon Fund I, LLC; and WSF
3 – World Sports Fans, LLC (the “Bankruptcy Entities”) into Chapter 11 of the United
4 States Bankruptcy Code. (See page 3, line 7 of the revised Order)

5 Counsel for the Conservator has reviewed and approved the form of the revised
6 Order being lodged with the Court with a copy of this Notice of Lodging.

7 RESPECTFULLY SUBMITTED this 24th day of October 2005.

8
9 QUARLES & BRADY STREICH LANG LLP
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11 Two North Central Avenue
12 Phoenix, AZ 85004-2391

13 By 
14 Gerald L. Shelley
15 David A. Paige

16 Attorneys for The Official Committee of
17 Mathon Investors

18 ORIGINAL of the foregoing Notice
19 of Lodging filed this 24th day of
20 October, 2005 with:

21 Clerk of the Court
22 Maricopa County Superior Court

23 Copy of the foregoing Notice of
24 Lodging, and the Original and ten copies
25 of proposed form of Order, with self-
26 addressed stamped envelopes for all
addressees set forth below, hand-delivered
this 24th day of October 2005 to:

The Honorable Barry C. Schneider
MARICOPA COUNTY SUPERIOR COURT
125 W. Washington, OCB 101
Phoenix, Arizona 85003-2243

1 **COPY** of the foregoing Notice of
2 Lodging, with a copy of the proposed
3 form Order, mailed and e-mailed this
4 24th day of October 2005 to:

5 Wendy L. Coy, Esq.
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