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16 UNITED STATES BANKRUPTCY COURT
17 DISTRICT OF ARIZONA

18 In re:
19 MATHON FUND, L.L.C., et al,
20 Debtors.

Chapter 11 Proceedings

Case No: 05-27993 PHX GBN

(Jointly Administered with Case Nos.
05-27994 PHX-SSC and
05-27995 PHX- JMM)

21 THIS FILING APPLIES TO:

- 22 ALL DEBTORS
23 SPECIFIED DEBTORS

**NOTICE OF HEARING ON MOTION TO
AUTHORIZE SALE OF MATHON FUND,
LLC'S INTERESTS IN LAS VEGAS
RESORT DEVELOPMENT, INC., AND
BAR DATE FOR FILING OBJECTIONS**

24 Notice is hereby given that a hearing on the Debtor's *Motion to Authorize Sale of Mathon*
25 *Fund, LLC's Interests in Las Vegas Resort Development* and Auction relating to same, will be
26 held on September 28, 2006, at 11:30 a.m., at 230 N. First Avenue, 7th Floor, Courtroom 702,
27 Phoenix, Arizona.

28 Any objections to the Motion must be filed, and served in such a manner so as to be
received by Debtor's Counsel on or before 5:00 p.m., September 21, 2006.

The *Motion to Authorize Sale of Mathon Fund LLC's Interests in Las Vegas Resort*
Development Inc., is on file with the Court and can be viewed at:

www.mathonconservatorship.com

1 DATED this 8th day of August, 2006.

JABURG & WILK, P.C.

/s/ 006510

Lawrence E. Wilk
Jonathan P. Ibsen
Special Counsel for Debtor

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8 COPY of the foregoing mailed
this 8th day of August, 2006.

9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28	Michael W. Carmel 80 E. Columbus Ave. Phoenix, AZ 85012-4965 <i>Counsel for Debtor</i>	OFFICE OF THE U.S. TRUSTEE 230 N. 1 st Avenue, Suite 204 Phoenix, AZ 85003-1725 <i>U.S. Trustee</i>
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Steven M. Berman, Esq. BERMAN, PLC 401 S. Florida Avenue, # 300 Tampa, Florida 33602 <i>Attorney for Alan C. Bentley</i>	James C. Sell 2222 E. Camelback Road, #110 Phoenix, Arizona 85016 <i>Court Appointed Receiver</i>
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And a copy mailed to all creditors and interested parties on the Master Mailing List

/s/Janet Forster
