

FILED
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MICHAEL K. JEANES, Clerk
By W. J. [Signature]
Deputy

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11 Attorneys for James C. Sell, Conservator

SUPERIOR COURT OF ARIZONA
MARICOPA COUNTY

10 ARIZONA CORPORATION
11 COMMISSION
12
13 Plaintiff,

Case No. CV 2005-005484

12 v.

13 MATHON MANAGEMENT COMPANY,
14 L.L.C., fka an Arizona limited liability
15 company now dba a Delaware limited
16 liability company, SLADE WILLIAMS AND
17 ASSOCIATES, L.L.C., an Arizona limited
18 liability company, MATHON FUND I,
19 L.L.C., an Arizona limited liability company,
20 MATHON FUND, L.L.C., fka an Arizona
21 limited liability company now dba a
22 Delaware limited liability company,
23 INTEGRITY101, L.L.C., an Arizona limited
24 liability company, INTEGRITY 201, L.L.C.,
25 an Arizona limited liability company,
26 INTEGRITY 301, L.L.C., and Arizona
27 limited liability company, INTEGRITY401,
28 L.L.C., an Arizona limited liability company,
INTEGRITY 501, L.L.C., an Arizona limited
liability company, INTEGRITY 601, L.L.C.,
an Arizona limited liability company,
INTEGRITY 701, L.L.C., an Arizona limited
liability company, INTEGRITY 801, L.L.C.,
an Arizona limited liability company,
INTEGRITY 901, L.L.C., an Arizona limited
liability company, ROUND VALLEY
CAPITAL, L.L.C., an Arizona limited
liability company, W.S.F. – WORLD
SPORTS FANS, L.L.C., an Arizona limited
liability company, MILL CREEK, L.L.C., an
Arizona limited liability company,
BELLEVUE HOLDINGS, L.L.C., an

**ORDER APPROVING
STIPULATION IN AID OF
CONFIRMATION OF PLAN OF
REORGANIZATION**

(Assigned to the Honorable
Barry C. Schneider)

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1 Arizona limited liability company, OAK
2 HARBOR FINANCIAL, L.L.C., an Arizona
3 limited liability company, SW STRATEGIC,
4 WEALTH ADVISORS, L.L.C., an Arizona
5 limited liability company, EVERETT
6 CAPTIAL, L.L.C., an Arizona limited
7 liability company, CRE CAPITAL, L.L.C.,
8 an Arizona limited liability company,
9 MEZZANINE MANAGEMENT, L.L.C., an
10 Arizona limited liability company,
11 MEZZANINE FUND I, L.L.C., an Arizona
12 limited liability company, JONAS FUND I,
13 L.L.C., an Arizona limited liability company,
14 TEMPLAR FUND L.L.C., fka an Arizona
15 limited liability company now dba a
16 Delaware limited liability company,
17 MERCER ISLAND, L.L.C., an Arizona
18 limited liability company, CONNECTICUT
19 PROPERTIES, L.L.C., an Arizona limited
20 liability company, FIRST ATLANTA
21 INVESTMENTS, L.L.C., a Georgia limited
22 liability company, MM COLONIAL FUND,
23 L.L.C., a Delaware limited liability company,
24 SLADE CONSTRUCTION, L.L.C., an
25 Arizona limited liability company,
26 DUANE SLADE and JENNIFER SLADE,
27 husband and wife, GUY ANDREW
28 WILLIAMS and LISA WILLIAMS, husband
and wife,

Defendants.

The Court having considered the *Motion to Approve Settlement Agreement and Stipulation In Aid Of Reorganization*, and good cause appearing,

IT IS HEREBY ORDERED:


A. That James C. Sell, Conservator is hereby authorized to enter into and implement the Settlement Agreement and Stipulation in Aid of Confirmation of Plan of Reorganization (“Stipulation”) (a copy of which is attached as Exhibit “A” to the Conservator’s Motion referenced herein).

B. That the Conservator shall take the necessary actions to effectuate the Stipulation, accordingly to its terms.

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C. The Stipulation is approved with regard to the terms contained in the Stipulation as they pertain to the principals of the Conservatorship entities.

DONE IN OPEN COURT on the 31 day of July 2006.



Honorable Barry C. Schneider

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