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Dated: July 20, 2006

GEORGE B. NIELSEN, JR
U.S. Bankruptcy Judge

8 Lawrence E. Wilk, #006510
9 Jonathan P. Ibsen, #023284
10 **JABURG & WILK, P.C.**
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12 Phoenix, Arizona 85012
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15 Special Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re:
MATHON FUND, L.L.C., et al,
Debtors.

Chapter 11 Proceedings
Case No. 05-27993 PHX GBN
(Jointly Administered with Case Nos.
05-27994 PHX-SSC and
05-27995 PHX- JMM)

THIS FILING APPLIES TO:

- ALL DEBTORS
- SPECIFIED DEBTORS

**ORDER ON FIRST APPLICATION OF
COHEN & WOLF, P.C. AS SPECIAL
COUNSEL TO THE DEBTORS FOR
PAYMENT OF FEES AND
REIMBURSEMENT OF EXPENSES**

FEES: \$9,605.74
TIME PERIOD: December 8, 2005 through March 31, 2006

The Court has considered the *First Application of Cohen & Wolf, P.C. as Special Counsel to the Debtors for Payment of Fees and Reimbursement of Expenses* for the time period December 1, 2005 through March 31, 2006. The Court has further considered the record before it, and finds that the fees and costs requested are reasonable, and no objections, either oral or written, have been made and, therefore, for good cause appearing,

JABURG & WILK, P.C.
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IT IS HEREBY ORDERED approving the Fee Application and authorizing the Estate to pay compensation to Cohen & Wolf, P.C. for services rendered on behalf of the Debtors in the amount of \$9,605.74.

IT IS FURTHER ORDERED authorizing and directing the Conservator to pay the fees in the amount of \$9,605.74 to the Special Counsel for Debtor at such time as the Receivership Estate has sufficient funds.

DONE IN OPEN COURT this _____ day of _____, 2006.

Honorable George B. Nielson

GRANVILLE

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