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7 Attorney for the Debtors

Dated: July 20, 2006

GEORGE B. NIELSEN, JR  
U.S. Bankruptcy Judge

8 Lawrence E. Wilk, #006510  
9 Jonathan P. Ibsen, #023284  
10 **JABURG & WILK, P.C.**  
11 3200 North Central Avenue, Suite 2000  
12 Phoenix, Arizona 85012  
13 (602) 248-1000  
14 e-mail [lew@jaburgwilk.com](mailto:lew@jaburgwilk.com)  
15 Special Counsel for Debtor

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ARIZONA

16 In re:  
17 MATHON FUND, L.L.C., et al,  
18 Debtors.

Chapter 11 Proceedings  
Case No. 05-27993 PHX GBN  
(Jointly Administered with Case Nos.  
05-27994 PHX-SSC and  
05-27995 PHX- JMM)

THIS FILING APPLIES TO:

- ALL DEBTORS
- SPECIFIED DEBTORS

**ORDER ON FIRST APPLICATION OF  
JABURG & WILK, P.C. AS LEGAL  
COUNSEL TO THE CONSERVATOR  
AND SPECIAL COUNSEL FOR THE  
DEBTORS FOR PAYMENT OF FEES  
AND REIMBURSEMENT OF EXPENSES**

**FEES: \$339,554.50**  
**EXPENSES: \$24,301.32**  
**TIME PERIOD: May 1, 2005 through March 31, 2006**

24 The Court has considered the *First Application of Jaburg & Wilk, P.C. as Legal Counsel*  
25 *to the Conservator and Special Counsel for the Debtors for Payment of Fees and Reimbursement*  
26 *of Expenses* for the time period May 1, 2005 through March 31, 2006. The Court has further  
27 considered the record before it, and finds that the fees and costs requested are reasonable, and no  
28 objections, either oral or written, have been made and, therefore, for good cause appearing,

JABURG & WILK, P.C.  
ATTORNEYS AT LAW  
3200 NORTH CENTRAL AVENUE  
SUITE 2000  
PHOENIX, ARIZONA 85012

1 IT IS HEREBY ORDERED approving the Fee Application and authorizing the Estate to  
2 pay compensation to Jaburg & Wilk, P.C. for services rendered on behalf of the Conservator and  
3 Special Counsel to the Debtor in the amount of \$339,554.50, plus actual and necessary expenses  
4 in the amount of \$24,301.32, for a total amount of \$363,855.82, of which \$295,944.92 has  
5 already been paid for the time period May 1, 2005 through March 31, 2006.  
6

7 IT IS FURTHER ORDERED authorizing and directing the Conservator to pay the unpaid  
8 balance of fees in the amount of \$67,910.90 to the Special Counsel for Debtor and Debtor in  
9 Possession at such time as the Receivership Estate has sufficient funds.

10 DONE IN OPEN COURT this \_\_\_\_\_ day of \_\_\_\_\_, 2006.

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14 Honorable George B. Nielson  
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