

IT IS SO ORDERED.



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Dated: October 27, 2006

GEORGE B. NIELSEN, JR
U.S. Bankruptcy Judge

Attorneys for Official Committee of Unsecured Creditors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA**

In re
MATHON FUND LLC,
Debtor.

Chapter 11
Case No. 2-05-bk-27993-GBN

ORDER CONFIRMING PLAN

Hearing Date: October 24, 2006
Hearing Time: 11:00 a.m.
Location: Courtroom #702
230 N First Ave
Phoenix AZ 85003

14 The Court having held a hearing on October 24, 2006, regarding confirmation of the Debtors'
15 First Amended Joint Plan of Reorganization Dated July 7, 2006 (the "Plan") (Docket #310) under
16 Chapter 11 of the United States Bankruptcy Code jointly filed by Mathon Fund LLC ("Fund"), Mathon
17 Fund I LLC ("Fund I"), and World Sports Fans LLC ("WSF") (jointly, "Mathon" or "Debtors"),
18 Debtors herein, and the Official Committee of Unsecured Creditors ("Committee"); the Plan having
19 been transmitted to creditors and equity security holders; objections to the Plan having been filed by O
20 & A Development, LLC ("O&A") and by Wealth Partners II, LLC ("Wealth Partners"); O&A and
21 Wealth Partners having withdrawn their objections pursuant to the terms of this Order; and

22 It have been determined after hearing on notice that the requirements for confirmation set forth
23 in 11 U.S.C. § 1129(a) have been satisfied; and

24 The Court having considered the Plan and the entire record of this case; the Court having made
25 findings of facts and conclusions of law; and for good cause appearing,

IT IS HEREBY ORDERED that:

26 1. The Plan, as amended and filed by the Debtors and the Committee on August 29, 2006, is
27 hereby confirmed.

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