

IT IS SO ORDERED.



Dated: July 21, 2006

*George B. Nielsen, Jr.*

GEORGE B. NIELSEN, JR  
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF ARIZONA

In re:  
MATHON FUND, L.L.C., et al,  
Debtors.

Chapter 11 Proceedings  
Case No: 05-27993 PHX GBN  
(Jointly Administered with Case Nos.  
05-27994 PHX-SSC and  
05-27995 PHX-JMM)

THIS FILING APPLIES TO:

- ALL DEBTORS
- SPECIFIED DEBTORS

**ORDER APPOINTING BROWNSTEIN  
HYATT & FARBER, P.C.M AS SPECIAL  
COUNSEL**

Upon the Application of the Debtor and Debtor-in-Possession in the above-captioned bankruptcy proceeding ("Debtor"), to employ Eric R. Burris, Esq., and Brownstein, Hyatt & Farber, P.C. P.A. (the "Firm"), retroactively to the date of filing of the New Mexico Action, to serve as Special Counsel in New Mexico for the Debtor and Debtor-in-Possession, and based upon the disclosure Eric R. Burris, Esq., pursuant to F.R.B.P. Rule 2014, on behalf of said Firm, and the Court being satisfied that the Firm represents no interest adverse to the Debtor herein, or to the Estate in the matters upon which it is to be engaged, that the Firm's employment is necessary and would be in the best interest of the Estate;

**IT IS HEREBY ORDERED** approving the employment of Eric R. Burris and the Firm, to serve as Special Counsel to the Debtors and Debtor-in-Possession, *nunc pro tunc*, to the date of the commencement of the New Mexico Action. No compensation is to be paid except upon appropriate Application and further Order of this Court.

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2006.

Honorable George B. Nielsen, Jr.  
United States Bankruptcy Judge