

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re:

Case No.: 2:05-bk-27993-GBN

MATHON FUND LLC
C/O MICHAEL CARMEL
80 E COLUMBUS AVE
PHOENIX, AZ 85012
SSAN:
EIN: 73-1681921

Chapter: 11

Debtor(s)

**ORDER TO FILE POST-CONFIRMATION REPORTS
AND SETTING STATUS HEARING**

A plan of reorganization has been confirmed in this case.

IT IS ORDERED that pursuant to Fed. R. Bankr. P. 2002 (f)(7), the reorganized debtor shall promptly give notice of the entry of the order confirming the plan and of the status hearing set below by mailing a copy of this order to all creditors.

IT IS FURTHER ORDERED, that pursuant to 11 USC §1106(a)(7), the reorganized debtor shall file post-confirmation reports, as directed by the United States Trustee, until the entry of a final decree.

IT IS FURTHER ORDERED setting a status hearing to determine: whether the plan has been substantially consummated; the estate fully administered; and whether quarterly fees due the United States Trustee pursuant to 28 USC Section 1930(a)(6) have been paid so that a final decree closing the case may be entered. The status hearing is set for 12/7/06 at 9:00 AM, United States Bankruptcy Court, 230 N. First Avenue, 7th Floor, Courtroom 702, Phoenix, AZ.

Date: October 30, 2006

BY THE COURT

Address of the Bankruptcy Clerk's Office:
U.S. Bankruptcy Court, Arizona
230 North First Avenue, Suite 101
Phoenix, AZ 85003-1727
Telephone number: (602) 682-4000
www.azb.uscourts.gov

HONORABLE George B. Nielsen Jr.
United States Bankruptcy Judge