

SIGNED.



Dated: February 10, 2006

George B. Nielsen, Jr.

GEORGE B. NIELSEN, JR
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In Re) Chapter 11
MATHON FUND LLC,)
Debtor.) Case No. 05-27993-GBN
ORDER

The February 16, 2006 hearing set for 11:00 a.m. regarding the Joint Motion of Debtor and Official Creditor's Committee for Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of James C. Sell and Professionals will be reset to the 17th day of February, 2006 at 1:15 p.m., in Courtroom No. 702, 7th Floor, 230 N. First Avenue, Phoenix, Arizona.

DATED and SIGNED ABOVE.

Copies emailed this 10th day of February, 2006, to:

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